

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER  
AUTHORITY,

Debtor.

PROMESA Title III

No. 17 BK 4780-LTS

(Jointly Administered)

---

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747).

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,  
Plaintiff/Counterclaim-Defendant,  
PUERTO RICO FISCAL AGENCY AND  
FINANCIAL ADVISORY AUTHORITY, THE  
OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF ALL TITLE III DEBTORS, UNION  
DE TRABAJADORES DE LA INDUSTRIA  
ELECTRICA Y RIEGO INC., AND SISTEMA DE  
RETIRO DE LOS EMPLEADOS DE LA  
AUTORIDAD DE ENERGIA ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS  
TRUSTEE,

Defendant/Counterclaim-Plaintiff,

THE AD HOC GROUP OF PREPA  
BONDHOLDERS, ASSURED GUARANTY CORP.,  
ASSURED GUARANTY MUNICIPAL CORP.,  
NATIONAL PUBLIC FINANCE GUARANTEE  
CORPORATION, AND SYNCORA GUARANTEE,  
INC.,

Intervenor-Defendants/Counterclaim-Plaintiffs.

**AMENDED INFORMATIVE MOTION OF U.S. BANK NATIONAL  
ASSOCIATION AS PREPA BOND TRUSTEE REGARDING  
JUNE 28, 2023 HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

**PLEASE TAKE NOTICE** that pursuant to the Court's pursuant to the (i) *Order Regarding Procedures for June 28, 2023 Hearing* [Bankruptcy Case No. 17 BK 4780- LTS, ECF No. 3779], and (ii) *Order Concerning Informative Motion of the Financial Oversight and Management Board For Puerto Rico Listing Primary Amendments to Title III Plan of Adjustment*

*in Connection with Certification of 2023 Prepa Fiscal Plan and Joint Status Report Concerning Confirmation Proceedings* [Bankruptcy Case No. 17 BK 4780-LTS, ECF No. 3794] (together, the “**Orders**”), and respectfully states as follows: the PREPA Bond Trustee states as follows:

1. U.S. Bank National Association, solely in its capacity as successor trustee (the “**Trustee**”) under the Trust Agreement dated as of January 1, 1974 (as amended and supplemented from time to time, the “**Trust Agreement**”), between the Puerto Rico Electric Power Authority and the Trustee is submitting this amended informative motion to withdraw its appearance at the upcoming Hearing.

2. Counsel for the Trustee will attend the hearing through the listen-only line.

**RESPECTFULLY SUBMITTED**, this 27th day of June, 2023

We hereby certify that, on this same date, a true and exact copy of this motion was filed with the Clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

.

**RIVERA, TULLA AND FERRER,  
LLC**

By: /s/ Eric A. Tulla  
Eric A. Tulla, USDC-DPR No. 118313  
Rivera Tulla & Ferrer Building  
50 Quisqueya Street  
San Juan, PR 00917-1212  
Tel: (787)753-0438  
Fax: (787)767-5784  
Email: etulla@riveratulla.com

**MASLON LLP**

By: /s/ Clark T. Whitmore  
Clark T. Whitmore (admitted *pro hac vice*)  
Michael C. McCarthy (admitted *pro hac vice*)  
John T. Duffey (admitted *pro hac vice*)  
Jason M. Reed (admitted *pro hac vice*)  
90 South Seventh Street, Suite 3300  
Minneapolis, MN 55402  
Telephone: 612-672-8200  
Facsimile: 612-642-4800  
Email: clark.whitmore@maslon.com  
mike.mccarthy@maslon.com  
john.duffey@maslon.com  
jason.reed@maslon.com

**ATTORNEYS FOR U.S. BANK NATIONAL  
ASSOCIATION, IN ITS CAPACITY AS  
TRUSTEE**

